

2021-2022 Dependent Verification Worksheet - Group 5 (continued)

C. Income Information- Check ONE for both Student and Parent

Student:

- I have used the IRS Data Retrieval Tool on the FAFSA
- I did not use the IRS Data Retrieval Tool. Attached is a copy of the 2019 IRS Tax Return 1040, other applicable worksheets, and 2019 W2's/1099.
- I certify I did not file, will not file, and am not required to file a 2019 US Income Tax Return.

Please Complete Section D.

Parent(s):

- I/we have used the IRS Data Retrieval Tool on the FAFSA
- I/we did not use the IRS Data Retrieval Tool. Attached is a copy of the 2019 IRS Tax Return 1040, other applicable worksheets and 2019 W2's/1099.
- I/we certify I/we did not file, will not file, and am/are not required to file a 2019 US Income Tax Return. **Attach verification of non-filing letter** from www.irs.gov or by completing form 4506-T with IRS. **Please Complete Section D.**

D. Income Information for NON-FILERS ONLY

If you were not required to file a 2019 Income Tax Return list your employer and any income received below. **Attach all W-2s or other income statements such as 1099-Miscellaneous.** If no one in your household (listed in section B) earned income by working, you must complete a 2021-2022 Income and Resource Clarification worksheet at www.elon.edu.

Employer Name	Student: 2019 Amount Earned	Parent: 2019 Amount Earned
1.		
2.		
3.		
4.		
5.		

E. Untaxed Income- DO NOT leave blank

Sources of Untaxed Income	Student: 2019 Amount <i>(check yes or no)</i>	Parent: 2019 Amount <i>(check yes or no)</i>
Are the IRA Distributions on your IRS 1040 or 1040A a rollover amount?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are the Pension Distributions on your IRS 1040 or 1040A a rollover amount?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

F. High School Completion Status- CHECK ONE

High School Diploma

Include:

- Copy of student's high school diploma or official transcript that states date of completion

State Certificate

- Copy of the certificate the student received after passing a state-authorized examination which the state recognizes as the equivalent of a high school diploma

Two-Year Program Completion

- Copy of the student's academic transcript showing the student has completed at least a two-year program acceptable for full credit towards a bachelor's degree

GED Completion

Include:

- Copy of the student's GED certificate or GED transcript

Home Schooled

- A transcript or the equivalent signed by the student's parent/guardian that lists the secondary school courses completed by the student and documents the successful completion of a secondary school education

Did Not Complete High School but Excelled Academically in High School

- Documentation from the high school that the student excelled academically; AND
- Documentation from the postsecondary institution that the student met its formal, written policies for admitting such students.

G. Identity and Statement of Purpose

The following are required to be submitted in person to a member of Elon University. If you are unable to submit documentation in person all documents must be notarized and mailed to the Financial Aid Office:

- An unexpired valid US government issued photo ID examples
 - Driver's License, State issued ID, or Passport (student IDs and military ID are not acceptable forms of ID)

Statement of Educational Purpose- must be signed in person before an Elon University staff member or notarized

I certify that I _____ (print name) am the individual signing this Statement of Educational Purpose and that the Federal student assistance I may receive will only be used for educational purposes and to pay the cost of attending Elon University for 2021-2022.

Student Signature (must be signed in ink) Date

Signature of Witness (must be signed in ink) Date
Date

NOTARY STAMP (if applicable)

If the statement is notarized, then the original notarized and signed statement and copy of the ID must be mailed to the Financial Aid Office at Elon University.

H. Sign – Student and Parent REQUIRED

By signing this worksheet, I certify that all information given is complete and correct under penalty of perjury. Please sign in ink. Typed names are not valid signatures.

Student Signature Date

Parent Signature Date