



# 2022-2023 Independent Verification Worksheet - Group 5 (continued)

## C. Income Information- Check ONE for Student

**Student/(Spouse, if married):**

- I/We have used the IRS Data Retrieval Tool on the FAFSA
  
- I/We did not use the IRS Data Retrieval Tool. Attached is a copy of the 2020 IRS Tax Return 1040, other applicable worksheets, and 2020 W2's/1099.
  
- I/We certify I did not file, will not file, and am not required to file a 2020 US Income Tax Return. Attach verification of non-filing letter from [www.irs.gov](http://www.irs.gov) or by completing Form 4506-T with IRS. **Please Complete Section D.**

## D. Income Information for NON-FILERS ONLY

If you were not required to file a 2020 Income Tax Return list your employer and any income received below. **Attach all W-2s or other income statements such as 1099-Miscellaneous.** If no one in your household (listed in section B) earned income by working, you must complete a 2022-23 Income and Resource Clarification worksheet at [www.elon.edu](http://www.elon.edu).

Employer Name	Student: 2020 Amount Earned	Spouse if married: 2020 Amount Earned
1.		
2.		
3.		
4.		
5.		

## E. Untaxed Income- DO NOT leave blank

Sources of Untaxed Income	Student: 2020 Amount <i>(check yes or no)</i>	Spouse if married: 2020 Amount <i>(check yes or no)</i>
Are the IRA Distributions on your IRS 1040 or 1040A a rollover amount?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are the Pension Distributions on your IRS 1040 or 1040A a rollover amount?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

## F. Identity and Statement of Purpose

Please submit an unexpired valid U.S. government-issued photo identification (ID), including but not limited to a driver's license, other state-issued ID, or passport in person to a staff member of Elon University or a Notary Public. A copy will be made of the ID for the student's file that is annotated with the date, name and signature of the person viewing the original document. *(Please note that military and student IDs are not acceptable forms of identification.)*

**Statement of Educational Purpose** - *must be signed in person before an Elon University staff member or a Notary Public*

I certify that I \_\_\_\_\_ (print name) am the individual signing this Statement of Educational Purpose and that the Federal student assistance I may receive will only be used for educational purposes and to pay the cost of attending Elon University for 2022-2023.

\_\_\_\_\_  
Student Signature *(must be signed in ink)*                      Date

\_\_\_\_\_  
Signature of Witness *(must be signed in ink)*                      Date

\_\_\_\_\_  
NOTARY STAMP *(if applicable)*                      Date

*If the statement is notarized, then the original notarized and signed statement and copy of the ID must be mailed to the Financial Aid Office at Elon University.*

## G. Sign – Student REQUIRED

*By signing this worksheet, I certify that all information given is complete and correct under penalty of perjury. Please sign in ink. Typed names are not valid signatures.*

\_\_\_\_\_  
Student Signature *(must be signed in ink)*                      Date

\_\_\_\_\_  
Spouse Signature *(Optional)*                      Date