ELON UNIVERSITY

Office of Financial Aid
2725 Campus Box
Elon, NC 27244
(P) 336-278-7640 (F) 336-278-7639

2023-2024 Dependent Verification Worksheet - Group 1

Do not submit this form by email. It contains personally identifiable information. Please fax or mail to the address listed above.

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. You and one parent must complete and sign this **entire** worksheet, attach all required documents, and submit the form **within 14 days of receipt** to the Financial Aid Office. **Failure to submit all completed documents in a timely manner can result in loss of financial aid eligibility.**

A. Student Information

Last Name: _____ First Name: _____ MI: _____

Elon ID: _____ SSN (last 4 digits): _____ Date of Birth: _____

B. Household Information

Please list **ALL** household members in the table below:

- You and your parents/stepparents (who provide more than half of your financial support)
- Your parent/stepparents' dependent children (your siblings), if your parent/ stepparents' will provide more than half of their financial support, or if the children would be required to provide parent information applying for financial aid
- List other people as part of your household only if they now live with your parents AND your parents provide more than half of their financial support AND will continue to provide more than half their financial support from July 1, 2023 through June 30, 2024
- Provide the name of the college for any non-parent household member who will be attending at least half time between July 1, 2023 through June 30, 2024

Full Name	Age	Relationship to Student	College/University
		Self	Elon University

2023-2024 Dependent Verification Worksheet - Group 1 (continued)

C. Income Information- Check ONE for both Student and Parent

Student:

☐ I have used the IRS Data Retrieval Tool on the FAFSA.

☐ I did not use the IRS Data Retrieval Tool. Attached is a copy of the 2021 IRS Tax Return and applicable worksheets.

☐ I certify I did not file, will not file, and am not required to file a 2021 US Income Tax Return. **Please Complete Section D Below**

Parent(s):

☐ I/we have used the IRS Data Retrieval Tool on the FAFSA.

☐ I/we did not use the IRS Data Retrieval Tool. Attached is a copy of the 2021 IRS Tax Return 1040 and applicable worksheets.

☐ I/we certify I/we did not file, will not file, and am/are not required to file a 2021 US Income Tax Return. **Attach verification of non-filing letter** from www.irs.gov or by completing form 4506-T with IRS. **Please Complete Section D Below**

D. Income Information for NON-FILERS ONLY

If you were not required to file a 2021 Income Tax Return list your employer and any income received below. **Attach all W-2s or other income statements such as 1099-Miscellaneous.** If no one in your household (listed in section B) earned income by working, you must complete a 2023-2024 Income and Resource Clarification worksheet at www.elon.edu.

Employer Name	Student: 2021 Amount Earned	Parent: 2021 Amount Earned
1.		
2.		
3.		
4.		
5.		

E. Untaxed Income- DO NOT leave blank

Sources of Untaxed Income	**Student: 2021Amount** ***(check yes or no)***	**Parent: 2021 Amount** ***(check yes or no)***
Are the IRA Distributions on your IRS 1040 or 1040A a **rollover amount**?	☐ Yes ☐ No	☐ Yes ☐ No
Are the Pension Distributions on your IRS 1040 or 1040A a **rollover amount**?	☐ Yes ☐ No	☐ Yes ☐ No

F. Sign – Student and Parent REQUIRED

By signing this worksheet, I certify that all information given is complete and correct under penalty of perjury. Please sign in ink. Typed names are not valid signatures.

_____ _____

Student Signature *Date* *Parent Signature* *Date*