



## 2023-2024 Dependent Verification Worksheet - Group 5 (continued)

### C. Income Information- Check ONE for both Student and Parent

#### Student:

- I have used the IRS Data Retrieval Tool on the FAFSA.
- I did not use the IRS Data Retrieval Tool. Attached is a copy of the 2021 IRS Tax Return 1040, other applicable worksheets, and 2021 W2's/1099.
- I certify I did not file, will not file, and am not required to file a 2021 US Income Tax Return.

**Please Complete Section D.**

#### Parent(s):

- I/we have used the IRS Data Retrieval Tool on the FAFSA.
- I/we did not use the IRS Data Retrieval Tool. Attached is a copy of the 2021 IRS Tax Return 1040, other applicable worksheets and 2021 W2's/1099.
- I/we certify I/we did not file, will not file, and am/are not required to file a 2021 US Income Tax Return. **Attach verification of non-filing letter** from [www.irs.gov](http://www.irs.gov) or by completing form 4506-T with IRS. **Please Complete Section D.**

### D. Income Information for NON-FILERS ONLY

If you were not required to file a 2021 Income Tax Return list your employer and any income received below. **Attach all W-2s or other income statements such as 1099-Miscellaneous.** If no one in your household (listed in section B) earned income by working, you must complete a 2023-24 Income and Resource Clarification worksheet at [www.elon.edu](http://www.elon.edu).

| Employer Name | Student: 2020 Amount Earned | Parent: 2020 Amount Earned |
|---------------|-----------------------------|----------------------------|
| 1.            |                             |                            |
| 2.            |                             |                            |
| 3.            |                             |                            |
| 4.            |                             |                            |
| 5.            |                             |                            |

### E. Untaxed Income- DO NOT leave blank

| Sources of Untaxed Income  | Student: 2021 Amount<br>(check yes or no)                | Parent: 2021 Amount<br>(check yes or no)                 |
|--|--|--|
| Are the IRA Distributions on your IRS 1040 or 1040A a rollover amount?     | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Are the Pension Distributions on your IRS 1040 or 1040A a rollover amount? | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |

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## F. Identity and Statement of Purpose

Please submit an unexpired valid U.S. government-issued photo identification (ID), including but not limited to a driver's license, other state-issued ID, or passport in person to a staff member of Elon University or a Notary Public. A copy will be made of the ID for the student's file that is annotated with the date, name and signature of the person viewing the original document. *(Please note that military and student IDs are not acceptable forms of identification.)*

**Statement of Educational Purpose** - *must be signed in person before an Elon University staff member or a Notary Public*

I certify that I \_\_\_\_\_ (print name) am the individual signing this Statement of Educational Purpose and that the Federal student assistance I may receive will only be used for educational purposes and to pay the cost of attending Elon University for 2023-2024.

\_\_\_\_\_  
Student Signature *(must be signed in ink)*                      Date

\_\_\_\_\_  
Signature of Witness *(must be signed in ink)*                      Date

\_\_\_\_\_  
NOTARY STAMP *(if applicable)*                      Date

*If the statement is notarized, then the original notarized and signed statement and copy of the ID must be mailed to the Financial Aid Office at Elon University.*

## G. Sign – Student and Parent REQUIRED

*By signing this worksheet, I certify that all information given is complete and correct under penalty of perjury. Please sign in ink. Typed names are not valid signatures.*

\_\_\_\_\_  
Student Signature *(must be signed in ink)*                      Date

\_\_\_\_\_  
Parent Signature *(must be signed in ink)*                      Date