ELON UNIVERSITY

Office of Financial Aid
2725 Campus Box
Elon, NC 27244
(P) 336-278-7640 (F) 336-278-7639

2023-2024 Independent Verification Worksheet - Group 1

Do not submit this form by email. It contains personally identifiable information. Please fax or mail to the address listed above.

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. You must complete and sign this **entire** worksheet, attach all required documents, and submit the form **within 14 days of receipt** to the Financial Aid Office. **Failure to submit all completed documents in a timely manner may result in loss of financial aid eligibility.**

A. Student Information

Last Name: _____ First Name: _____ MI: _____

Elon ID: _____ SSN (last 4 digits):_____ Date of Birth: _____

B. Household Information

Please list **ALL** household members in the table below:

- You and your spouse (if married)
- Your dependent children, if you will provide more than half of their financial support
- List other people as part of your household only if they now live with you AND you provide more than half of their financial support AND will continue to provide more than half their financial support from July 1, 2023 through June 30, 2024
- Provide the name of the college for any household member who will be attending at least half time between July 1, 2023 through June 30, 2024

Full Name	Age	Relationship to Student	College/University
		Self	Elon University

2023-2024 Independent Verification Worksheet - Group 1 (continued)

C. Income Information- Check ONE

Student/Spouse:

☐ I have used the IRS Data Retrieval Tool on the FAFSA.

☐ I did not use the IRS Data Retrieval Tool. Attached is a copy of the 2021 IRS Tax Return 1040 and applicable worksheets.

☐ I certify I did not file, will not file, and am not required to file a 2021US Income Tax Return. Attach **verification of non-filing letter** from www.irs.gov or by completing Form 4506-T with IRS. **Please Complete Section D.**

D. Income Information for NON-FILERS ONLY

If you were not required to file a 2021 Income Tax Return list your employer and any income received below. **Attach all W-2s or other income statements such as 1099-Miscellaneous.** If no one in your household (listed in section B) earned income by working, you must complete a 2023-24Income and Resource Clarification worksheet at www.elon.edu.

Employer Name	Student: 2021 Amount Earned	Spouse: 2021 Amount Earned
1.		
2.		
3.		
4.		
5.		

E. Untaxed Income- DO NOT leave blank

Sources of Untaxed Income	Student: 2021 Amount *(check yes or no)*	Spouse: 2021 Amount *(check yes or no)*
Are the IRA Distributions on your IRS 1040 or 1040A a **rollover amount**?	☐Yes ☐No	☐Yes ☐No
Are the Pension Distributions on your IRS 1040 or 1040A a **rollover amount**?	☐Yes ☐No	☐Yes ☐No

F. Sign – Student Signature REQUIRED

By signing this worksheet, I certify that all information given is complete and correct under penalty of perjury. Please sign in ink. Typed names are not valid signatures.

_____ _____

Student Signature *Date* *Spouse Signature (optional)* *Date*