

2023-2024 Independent Verification Worksheet - Group 5 (continued)

C. Income Information- Check ONE for Student

Student/(Spouse, if married):

- I/We have used the IRS Data Retrieval Tool on the FAFSA.
- I/We did not use the IRS Data Retrieval Tool. Attached is a copy of the 2021 IRS Tax Return 1040, other applicable worksheets, and 2021 W2's/1099.
- I/We certify I did not file, will not file, and am not required to file a 2021 US Income Tax Return. Attach verification of non-filing letter from www.irs.gov or by completing Form 4506-T with IRS. **Please Complete Section D.**

D. Income Information for NON-FILERS ONLY

If you were not required to file a 2021 Income Tax Return list your employer and any income received below. **Attach all W-2s or other income statements such as 1099-Miscellaneous.** If no one in your household (listed in section B) earned income by working, you must complete a 2023-24 Income and Resource Clarification worksheet at www.elon.edu.

Employer Name	Student: 2021 Amount Earned	Spouse if married: 2021 Amount Earned
1.		
2.		
3.		
4.		
5.		

E. Untaxed Income- DO NOT leave blank

Sources of Untaxed Income	Student: 2021 Amount (check yes or no)	Spouse if married: 2021 Amount (check yes or no)
Are the IRA Distributions on your IRS 1040 or 1040A a rollover amount?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are the Pension Distributions on your IRS 1040 or 1040A a rollover amount?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

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F. Identity and Statement of Purpose

Please submit an unexpired valid U.S. government-issued photo identification (ID), including but not limited to a driver's license, other state-issued ID, or passport in person to a staff member of Elon University or a Notary Public. A copy will be made of the ID for the student's file that is annotated with the date, name and signature of the person viewing the original document. *(Please note that military and student IDs are not acceptable forms of identification.)*

Statement of Educational Purpose - must be signed in person before an Elon University staff member or a Notary Public

I certify that I _____ (print name) am the individual signing this Statement of Educational Purpose and that the Federal student assistance I may receive will only be used for educational purposes and to pay the cost of attending Elon University for 2023-2024.

Student Signature *(must be signed in ink)* Date

Signature of Witness *(must be signed in ink)* Date

NOTARY STAMP *(if applicable)* Date

If the statement is notarized, then the original notarized and signed statement and copy of the ID must be mailed to the Financial Aid Office at Elon University.

G. Sign – Student REQUIRED

By signing this worksheet, I certify that all information given is complete and correct under penalty of perjury. Please sign in ink. Typed names are not valid signatures.

Student Signature *(must be signed in ink)* Date

Spouse Signature *(Optional)* Date