

# **Office of Financial Aid**

2725 Campus Box Elon, NC 27244 (P) 336-278-7640 (F) 336-278-7639

## 2025-2026 Independent Verification Worksheet - Group 1

Do not submit this form by email. It contains personally identifiable information. Please fax or mail to the address listed above.

Your 2025-2026 Free Application for Federal Student Aid (FAFSA) was selected by the Federal Processor for review in a process called verification. You must complete and sign this entire worksheet, attach all required documents, and submit the form within 14 days of receipt to the Financial Aid Office. Failure to submit all completed documents in a timely manner may result in loss of financial aid eligibility.

### A. Student Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Elon ID: \_\_\_\_\_ SSN (last 4 digits): \_\_\_\_\_ Date of Birth: \_\_\_\_\_

### **B.** Household Information

Please list **ALL** household members in the table below:

- You and your spouse (if married)
- Your dependent children, if you will provide more than half of their financial support

• List other people as part of your household only if they now live with you AND you provide more than half of their financial support AND will continue to provide more than half their financial support from July 1, 2025 through June 30, 2026

Full Name	Age	<b>Relationship to Student</b>		
		Self		

## 2025-2026 Independent Verification Worksheet - Group 1 (continued)

C. Income Information- Check ONE

### **Student/Spouse:**

Attached is a copy of the 2023 IRS Tax Return 1040, applicable schedules, and 2023 W2's/1099 and all other income statements.

I certify I did not file, will not file, and am not required to file a 2023US Income Tax Return. Please Complete Section D.

□ I/we are non-US citizens or have foreign income and did not, will not, and were not required to file a tax return. Please submit a letter of non-filing from your country's tax authority.

#### **D. Income Information for NON-FILERS ONLY**

If you were not required to file a 2023 Income Tax Return list your employer and any income received below. **Attach all W-2s and/or all other income statements such as 1099-Miscellaneous.** If no one in your household (listed in section B) earned income from **any sources**, you must complete a 2025-26 Income and Resource Clarification worksheet at www.elon.edu.

Employer Name/Source of Income	Student: 2023 Income Amount	Spouse: 2023 Income Amount		
1.				
2.				
3.				
4.				
5.				

### E. Untaxed Income- DO NOT leave blank

Sources of Untaxed Income	Student: 2023 Amount (check yes or no)		Spouse: 2023 Amount (check yes or no)	
Are any IRA Distributions on your IRS 1040 or 1040A a <b>rollover amount</b> ? If yes; Amount: \$	☐ Yes	🗌 No	🗌 Yes	🗌 No
Are any Pension Distributions on your IRS 1040 or 1040A a <b>rollover amount</b> ? If yes; Amount: \$	☐ Yes	🗌 No	□Yes	No

### F. Sign – Student Signature REQUIRED

By signing this worksheet, I certify that all information given is complete and correct under penalty of perjury. Please sign in ink. Typed names are not valid signatures.

Student Signature

Date

Spouse Signature (optional)

Date