



# 2025-2026 Independent Verification Worksheet - Group 5 (continued)

## C. Income Information- Check ONE for Student

### Student/(Spouse, if married):

Attached is a copy of the 2023 IRS Tax Return 1040, applicable schedules, and 2023 W2's/1099 and all other income statements.

I/We certify I did not file, will not file, and am not required to file a 2023 US Income Tax Return. **Please Complete Section D.**

I/we are non-US citizens or have foreign income and did not, will not, and were not required to file a tax return. Please submit a letter of non-filing from your country's tax authority.

## D. Income Information for NON-FILERS ONLY

If you were not required to file a 2023 Income Tax Return list your employer and any sources of income received below. **Attach all W-2s and/or all other income statements such as 1099-Miscellaneous.** If no one in your household (listed in section B) earned income from **any sources**, you must complete a 2025-26 Income and Resource Clarification worksheet at [www.elon.edu](http://www.elon.edu).

Employer Name/Source of Income	Student: 2023 Income Amount	Spouse if married: 2023 Income Amount
1.		
2.		
3.		
4.		
5.		

## E. Untaxed Income- DO NOT leave blank

Sources of Untaxed Income	Student: 2023 Amount (check yes or no)	Spouse if married: 2023 Amount (check yes or no)
Are any IRA Distributions on your IRS 1040 or 1040A a <b>rollover amount</b> ? If yes; Amount: \$_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are any Pension Distributions on your IRS 1040 or 1040A a <b>rollover amount</b> ? If yes; Amount: \$_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

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## F. Identity and Statement of Purpose

Please submit an unexpired valid U.S. government-issued photo identification (ID), including but not limited to a driver's license, other state-issued ID, or passport in person to a staff member of Elon University or a Notary Public. A copy will be made of the ID for the student's file that is annotated with the date, name and signature of the person viewing the original document. *(Please note that military and student IDs are not acceptable forms of identification.)*

Statement of Educational Purpose - must be signed in person before an Elon University staff member or a Notary Public

I certify that I \_\_\_\_\_ (print name) am the individual signing this Statement of Educational Purpose and that the Federal student assistance I may receive will only be used for educational purposes and to pay the cost of attending Elon University for 2025-2026.

\_\_\_\_\_  
Student Signature *(must be signed in ink)*                      Date

\_\_\_\_\_  
Signature of Witness *(must be signed in ink)*                      Date

\_\_\_\_\_  
NOTARY STAMP *(if applicable)*                      Date

*If the statement is notarized, then the original notarized and signed statement and copy of the ID must be mailed to the Financial Aid Office at Elon University.*

## G. Sign – Student REQUIRED

*By signing this worksheet, I certify that all information given is complete and correct under penalty of perjury. Please sign in ink. Typed names are not valid signatures.*

\_\_\_\_\_  
Student Signature *(must be signed in ink)*                      Date

\_\_\_\_\_  
Spouse Signature *(Optional)*                      Date