

FIRST LAST

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EDUCATION

ELON UNIVERSITY

Bachelor of Science in Business Administration

Majors: Finance & Marketing

Honors: President's List (Fall 2023, Spring 2024), Phi Eta Sigma Honors Society

Campus Involvement: Women in Finance, Investment Banking Club, Economics Club

Elon, NC

May 2027

GPA: 3.92

PROFESSIONAL EXPERIENCE

Bank of America

Early Insights Program

Virtual

April 2024

- Connected with senior leaders and recruiters within Credit Suisse's Investment Bank in a one-day immersion program
- Engaged in workshops focused on Equity Capital Markets IPO and follow on deal flows, networking with senior bankers
- Participated in case study challenges, applying financial analysis and strategic thinking to real-world scenarios driving actionable recommendations, received real time feedback from deal team members who have won this deal in real life

Elon Alternative Investment Club

Founder & President

Elon, NC

August 2023 – Present

- Founded Elon's Alternative Investment Club, a student-run organization dedicated to peer education within the alternative investment space, ranging from Hedge Fund to Private Equity and Private Credit strategies
- Presents case studies on current events, citing real firm deal flows and investment strategies, and leads group discussion
- Pilots various modeling workshops, focused on models for stock pitches and leveraged buy outs, by collaborating with peers in model and pitch deck creation

Elon University Tutoring Services

Economics Tutor

Elon, NC

August 2023 – Present

- Foster understanding of advanced economic topics, with a focus on Game Theory, Monetary Policy, and Keynesian theory

Applied Statistics Tutor

August 2023 – Present

- Exemplify practical application of statistical concepts for decision making via R Studio, resulting in 10% grade improvements
- Develop a deep knowledgebase of probability, descriptive statistics, regression analysis and central limit theorem

Jones Chess

Founder & Chess Tutor

Princeton, NJ

May – August 2023

- Educated chess strategy to children of all levels, providing scholarships to low-income families
- Successfully guided four students in the 5th Annual Grand Prix, with one first place win

Leadership, Involvement, & Skills

Paper Stock Portfolio

Equity Long/Short, US, TMT & Consumer Analyst

Remote

October 2023 – Present

- Fund that employs both bottom-up and top-down analysis in addition to volatility trading strategies
- Exemplifies strong understanding of Black Scholes when executing vanilla options
- Employs macroeconomic modeling, establishing various case scenarios for Fed policy and regulation for M&A activity
- Top Names: Nvidia, Tesla, Apple, Amazon, Coca-Cola, Starbucks, DraftKings

Women in Financial Markets

Program Mentee

Remote

July 2023 – Present

- Selected for a cohort of paired networking with industry professionals at major banks such as Jefferies, Barclays and Bank of America
- Learn about various women's path to leadership within Equity Sales & Trading, Mergers & Acquisitions, and Macro Research divisions

Wall Street Prep

Market Research Program

Remote

May 2024

- Conducted in-depth industry analysis and financial performance assessments, identifying key drivers of growth and risk factors within the Technology sector
- Utilized Bloomberg to extract and analyst real time data, refining market projections and sizing

Skills & Interests

Certifications & Technology: Advanced Microsoft Excel & PowerPoint Certified, Bloomberg, Wall Street Prep LBO Modeling, R Studio (Basic), Python (Basic), VBA (Basic)

Interests: Chess, Evolution of Fashion, Riddles, Artificial Intelligence, Spicy Food, Classic Rock, Writing