

**Financial Disclosure Form for Senior Personnel
Conducting Research Funded by an External Grant at Elon University
Annual Disclosure**

Investigator Name: _____

Project Name: _____

Funding Agency: _____

Role in Project (PI, Co-PI, Senior Personnel): _____

In making the following certification and representations, please remember that all the following must be included as significant financial interests:

- All financial interests pertaining to you personally;
- All pertaining to your spouse or registered domestic partner;
- All pertaining to a dependent child.

The following types of financial interests are excluded and should not be reported on this form as significant financial interests:

- Salary, royalties, or other remuneration from Elon University;
- Income from investment vehicles such as mutual funds or retirement accounts, as long as you do not directly control the investment decisions made in these vehicles;
- Income from seminars, lectures, or teaching engagements sponsored by, or service on advisory committees or review panels for, or travel sponsored or reimbursed by any or all of the following (U.S.-based entities only):
 - Federal, State, or local government agencies
 - Institutions of higher education
 - Academic teaching hospitals
 - Medical centers
 - Research institutes affiliated with institutions of higher education

Check one of the following statements:

 I hereby certify that I have reviewed my previous disclosures and that neither I nor my spouse, partner, or dependents have any new or changed significant financial interests to report at this time.

 I do have new or changed significant financial interests to report at this time. I have completed and attached the Disclosure Form and Questionnaire.

Signature

Date