

Survey of U.S. Adults April 10-17, 2025

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Sponsoring organization and questionnaire design: Elon University Poll

Fieldwork: YouGov

Interview dates: April 10-17, 2025 Release date: April 29, 2025

Target population: U.S. adults, age 18 and older

Sample size: 1,000

Margin of error: +/-3.58 % (adjusted for weights)

Survey mode: Online, web-based survey, self-administered with online panels

Funding: Elon University fully funds the Elon University Poll, which operates as a neutral, non-biased,

non-partisan public resource

Methodology

YouGov interviewed 1,149 U.S. adults who were then matched down to a sample of 1,000 to produce the final dataset. The respondents were matched to a sampling frame on gender, age, race, and education. The sampling frame is a politically representative "modeled frame" of US adults, based upon the American Community Survey (ACS) public use microdata file, public voter file records, the 2020 Current Population Survey (CPS) Voting and Registration supplements, the 2020 National Election Pool (NEP) exit poll, and the 2020 CES surveys, including demographics and 2020 presidential vote.

The matched cases were weighted to the sampling frame using propensity scores. The matched cases and the frame were combined and a logistic regression was estimated for inclusion in the frame. The propensity score function included age, gender, race/ethnicity, years of education, and home ownership. The propensity scores were grouped into deciles of the estimated propensity score in the frame and post-stratified according to these deciles.

The weights were then post-stratified on 2020 and 2024 presidential vote choice as well as a four-way stratification of gender, age (4-categories), race (2-categories), and education (4-categories), to produce the final weight.

Data Quality checks: The survey included three attention checks, one open end, one grid item and one multiple select. All three were used in combination when cleaning the data removing anyone who failed two or more attention checks. The top 2% of speeders and skippers were also removed from the data.

Critical Mass for Crosstabs: All crosstabs must have at least 60 unweighted respondents per column in order to report their results. Every crosstab result reported in the release appears in the crosstabs.

Transparency: The Elon University Poll is a charter member of the Transparency Initiative, a program created by the American Association for Public Opinion Research (AAPOR) in 2014 to educate polling firms on ways to better share how they collect and interpret their information. The Elon Poll's voluntary participation in this initiative signifies a willingness to clearly state in its reports how questions were asked, in what order, who funded the poll and then conducted it, and a definition of the population under study, among other details.

Executive Summary

A national poll conducted by Elon University reveals widespread economic anxiety among Americans following President Trump's recent implementation of tariffs, with stark partisan divides in economic outlook three months into his administration.

The poll, which surveyed 1,000 American adults April 10-17, 2025, found that 43% of Americans believe prices will be much higher due to new tariffs, with another 37% expecting somewhat higher prices – meaning a total of 80% of Americans anticipate increased costs from the administration's trade policies.

Tariff Concerns Split Along Party Lines

The poll reveals 65% of Americans are at least somewhat concerned that higher tariffs will negatively affect their family's financial situation, with Democrats (90%) expressing dramatically higher concern than Republicans (41%). Other groups that expressed the highest concerns about the impact of tariffs on their family's finances were Black Americans (76%), those with four-year college degrees (73%) and those with income above \$100,000 (70%).

Is the pain worth the gain?

In a Rose Garden speech, <u>President Trump declared</u> April 2, 2025 as "Liberation Day," saying he was imposing reciprocal import tariffs to spur industry to return production to the United States and "make America wealthy again." Asked for their opinions shortly after that announcement, 38% of Americans said they are willing to accept higher prices now with the hope of better economic outcomes in the future, while 43% rejected that trade-off. The partisan divide is striking: 71% of Republicans said they are willing to accept higher prices in the near-term compared with just 13% of Democrats and 25% of Independents.

White Americans were more willing to accept short-term higher prices, with 44% expecting the long-term result will be good for the economy. Half as many Black Americans agreed with that economic strategy, with only 22% saying they are willing to accept higher prices now, compared with 66% who are <u>not</u> willing to accept higher prices.

Outlook for U.S. production with higher tariffs

While overall outlooks are pessimistic, a plurality of Americans said the impact of tariffs is likely to be positive for U.S. production, with 52% saying production of goods in this country will grow and the nation will become less reliant on foreign imports. In line with that expectation, 50% said producers will shift manufacturing to the United States and 49% said there will be more job opportunities.

Republicans had much higher expectations for those positive outcomes than Democrats and Independents, with 84% of Republicans expecting production of U.S. goods to grow, compared with only 29% of Democrats and 39% of Independents.

Confidence in the U.S. economy is weak

Confidence in the U.S. economy is weak, with 45% saying they are less confident in the economy since Trump took office, 32% feeling more confident, and 15% saying their level of confidence is unchanged.

This confidence gap follows strict partisan lines with 65% of Republicans reporting increased economic confidence compared with just 9% of Democrats and 17% of Independents. Conversely, 79% of Democrats report decreased confidence versus only 12% of Republicans.

Demographic breakdowns reveal additional patterns:

- Men (37%) are more confident than women (28%)
- Americans aged 45 and older are more confident (40%) than those aged 18-44 (25%)
- White Americans (39%) are more confident than Black Americans (8%)

Job security and future employment concerns

The poll reveals moderate concerns about immediate job security, with 28% very or somewhat concerned about keeping their job over the next few years and 55% saying they are only slightly concerned or not at all concerned. However, the following percentages of poll respondents said they are very or somewhat concerned that these factors could threaten their employment over the next few years:

- Economic recession: 50%
- Federal and state government policy changes: 44%
- Changes brought about by artificial intelligence: 40%
- Rising job discrimination against certain classes of people: 34%
- Industry changes: 33%
- Employer going out of business or making major cutbacks: 30%
- Demand for skills: 27%

Social Security Concerns

Across all groups, there is agreement that major changes in the Social Security system are coming in the next several years, including adjustments in the level of benefits and qualification rules. Overall, 66% of Americans said those changes are likely, including 83% of Democrats, 63% of Independents and 54% of Republicans.

There are also significant concerns that the operations of Social Security in the months ahead may impact Americans' ability to receive and manage benefits. Overall, 56% of Americans said they are at least somewhat concerned about Social Security operations in coming months, including 77% of Democrats, 61% of those with incomes less than \$50,000 and 60% of those aged 45 and older.

Impact on Summer Vacation Plans

One-third of Americans (33%) report planning to spend less and stay close to home for summer vacation due to the economic climate, while 47% anticipate little to no impact on their vacation plans. Only 3% plan to spend more and take a nice vacation.

The vacation spending gap shows clear partisan influence with 49% of Democrats planning to reduce vacation spending compared with 18% of Republicans.

About the Elon University Poll

Established in 2000, the Elon University Poll conducts national and North Carolina surveys on issues of importance to voters and residents. Information from these polls is shared with media, citizens and public officials to facilitate informed public policy making through the better understanding of citizens' opinions and attitudes. The poll is fully funded by Elon University and operates as the neutral, non-biased information resource.

The Elon University Poll is a charter member of the <u>Transparency Initiative</u>, a program created by the American Association for Public Opinion Research (AAPOR) in 2014 to educate polling firms on ways to better share how they collect and interpret their information. The Elon Poll's voluntary participation in this initiative signifies a willingness to clearly state in its reports how questions were asked, in what order, who funded the poll and then conducted it, and a definition of the population under study, among other details.

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20. How concerned are you that higher tariffs will negatively affect your family's financial situation?

		Ge	nder	Ag	ge	Education		
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree	
Very concerned	41%	38%	43%	38%	43%	38%	47%	
Somewhat concerned	24%	24%	24%	31%	17%	22%	26%	
Only slightly concerned	16%	16%	16%	12%	19%	16%	15%	
Not at all concerned	11%	14%	9%	7%	15%	13%	9%	
Unsure	9%	8%	9%	12%	6%	11%	4%	

		Ra	Race			Income			Leaned Party I	D
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Very concerned	41%	37%	53%	46%	42%	38%	43%	68%	16%	39%
Somewhat concerned	24%	25%	23%	21%	22%	23%	27%	22%	25%	25%
Only slightly concerned	16%	19%	7%	13%	16%	16%	15%	5%	30%	9%
Not at all concerned	11%	12%	8%	9%	10%	14%	11%	0%	23%	10%
Unsure	9%	8%	9%	11%	10%	9%	4%	5%	7%	18%





21. How has your confidence in our nation's economy changed since President Trump took office?

		Ge	nder	Ag	ge	Educa	ition
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree
Much more confident Somewhat more	17%	21%	13%	10%	24%	16%	20%
confident No change in my level	16%	16%	15%	15%	16%	16%	14%
of confidence Somewhat less	15%	16%	14%	19%	11%	16%	13%
confident	10%	8%	11%	13%	7%	9%	10%
Much less confident	35%	31%	40%	31%	39%	33%	41%
Unsure	7%	7%	8%	11%	4%	9%	3%

		Ra	се			Income		Leaned Party ID		
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Much more confident	17%	20%	5%	16%	17%	21%	15%	3%	37%	7%
Somewhat more										
confident	16%	19%	3%	13%	16%	16%	16%	6%	28%	10%
No change in my level										
of confidence	15%	14%	26%	13%	16%	14%	14%	8%	17%	21%
Somewhat less										
confident	10%	10%	11%	8%	7%	9%	12%	11%	7%	13%
Much less confident	35%	30%	49%	43%	34%	32%	41%	68%	5%	35%
Unsure	7%	7%	7%	8%	9%	7%	2%	4%	7%	14%





22. How much do you think the new tariffs imposed by the United States will affect the cost of things you buy?

		Ge	nder	A,	ge	Educa	ation
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree
Prices will be much							
higher	43%	37%	49%	42%	44%	42%	45%
Prices will be							
somewhat higher	37%	39%	35%	40%	34%	35%	40%
Prices will stay about							
the same	15%	17%	12%	13%	16%	16%	12%
Prices will be							
somewhat lower	3%	5%	2%	2%	5%	4%	2%
Prices will be much							
lower	2%	2%	2%	2%	1%	2%	0%

		Ra	ce			Income			Leaned Party I	D
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Prices will be much										
higher	43%	38%	55%	50%	44%	40%	44%	75%	14%	42%
Prices will be										
somewhat higher	37%	38%	34%	34%	30%	43%	42%	21%	51%	38%
Prices will stay about										
the same	15%	17%	6%	13%	18%	14%	11%	2%	28%	13%
Prices will be										
somewhat lower	3%	5%	1%	2%	5%	2%	3%	0%	6%	4%
Prices will be much										
lower	2%	1%	4%	2%	2%	2%	1%	2%	1%	3%

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23. Are you willing to accept higher prices on things you buy now, with the hope that the results will be better for the U.S. economy in the long run?

		Ge	nder	Αç	ge	Education		
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree	
Yes	38%	43%	34%	33%	43%	38%	40%	
No	43%	39%	47%	45%	41%	40%	48%	
Unsure	19%	18%	19%	22%	16%	22%	12%	

		Race				Income		Leaned Party ID		
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Yes	38%	44%	22%	32%	37%	41%	40%	13%	71%	25%
No	43%	38%	66%	45%	44%	39%	43%	71%	13%	47%
Unsure	19%	18%	12%	23%	19%	20%	16%	15%	16%	28%

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24. How likely are each of the following to happen with tariffs on goods produced in other countries? – Production of goods in the United States will grow and our nation will become less reliant on foreign imports

		Gender		Ag	ge	Education		
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree	
Very likely	19%	22%	17%	17%	21%	18%	21%	
Likely	33%	34%	33%	35%	32%	34%	33%	
Unlikely	21%	21%	20%	20%	21%	20%	22%	
Very unlikely	16%	14%	18%	13%	19%	15%	19%	
Not sure	11%	9%	12%	15%	7%	13%	5%	

		Ra	ce			Income			Leaned Party ID		
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent	
Very likely	19%	22%	7%	19%	22%	21%	17%	7%	36%	13%	
Likely	33%	35%	38%	27%	30%	37%	38%	22%	48%	26%	
Unlikely	21%	18%	26%	25%	17%	22%	24%	33%	7%	27%	
Very unlikely	16%	15%	17%	18%	16%	12%	19%	31%	2%	17%	
Not sure	11%	10%	13%	12%	14%	8%	3%	8%	7%	18%	





25. How likely are each of the following to happen with tariffs on goods produced in other countries? – Producers will shift manufacturing to the United States

		Ge	nder	Αç	је	Education		
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree	
Very likely	19%	20%	17%	15%	22%	19%	17%	
Likely	31%	35%	28%	32%	30%	30%	34%	
Unlikely	20%	21%	19%	22%	18%	20%	21%	
Very unlikely	18%	15%	21%	17%	19%	17%	20%	
Not sure	12%	9%	15%	15%	10%	15%	8%	

		Ra	ce			Income			Leaned Party ID		
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent	
Very likely	19%	22%	9%	15%	22%	19%	15%	7%	34%	12%	
Likely	31%	33%	25%	30%	28%	32%	36%	19%	46%	26%	
Unlikely	20%	19%	30%	19%	14%	23%	26%	28%	9%	25%	
Very unlikely	18%	16%	20%	23%	18%	17%	19%	36%	2%	17%	
Not sure	12%	11%	16%	14%	18%	9%	4%	10%	8%	19%	





26. How likely are each of the following to happen with tariffs on goods produced in other countries? – There will be more job opportunities in the United States

		Ge	nder	Aç	ge	Educa	ation
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree
Very likely	22%	26%	18%	18%	25%	21%	22%
Likely	27%	29%	25%	26%	28%	27%	27%
Unlikely	19%	18%	19%	19%	19%	18%	19%
Very unlikely	18%	16%	19%	17%	18%	15%	22%
Not sure	15%	11%	19%	20%	11%	18%	9%

		Ra	ce			Income			Leaned Party I	D
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Very likely	22%	24%	9%	23%	24%	25%	17%	8%	40%	13%
Likely	27%	30%	26%	21%	24%	26%	34%	16%	39%	22%
Unlikely	19%	18%	21%	18%	18%	18%	22%	27%	8%	24%
Very unlikely	18%	17%	23%	17%	17%	15%	20%	34%	3%	17%
Not sure	15%	12%	21%	20%	17%	15%	7%	15%	10%	24%





27. How have President Trump's actions to impose tariffs and make cuts in the federal government affected your plans for a summer vacation, if at all?

		Ge	nder	Aç	ge	Education		
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree	
Spend less, stay close								
to home	33%	32%	35%	33%	34%	33%	34%	
Little to no impact	47%	47%	47%	42%	51%	45%	51%	
Spend more, take nice								
vacation	3%	4%	1%	3%	3%	2%	4%	
Unsure	17%	17%	17%	22%	12%	19%	12%	

		Ra	ce		Income			Leaned Party ID		
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Spend less, stay close										
to home	33%	31%	34%	40%	33%	37%	32%	49%	18%	36%
Little to no impact	47%	52%	43%	36%	41%	47%	58%	33%	66%	39%
Spend more, take nice										
vacation	3%	2%	5%	5%	2%	5%	3%	2%	4%	1%
Unsure	17%	15%	17%	20%	24%	12%	7%	17%	12%	24%





28. How concerned, if at all, are you about the operations of Social Security and you or your family members' ability to receive and manage benefits in the months ahead?

		Ge	nder	Αç	је	Education		
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree	
Very concerned	35%	30%	39%	27%	41%	35%	35%	
Somewhat concerned	21%	22%	19%	23%	19%	20%	21%	
Only slightly concerned	12%	12%	13%	17%	9%	12%	13%	
Not at all concerned	17%	20%	14%	10%	23%	17%	18%	
Unsure	6%	6%	6%	10%	3%	7%	4%	
Does not apply to me	9%	9%	9%	14%	5%	9%	8%	

		Race				Income			Leaned Party ID		
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent	
Very concerned	35%	32%	45%	37%	40%	33%	31%	59%	14%	31%	
Somewhat concerned	21%	23%	13%	20%	21%	21%	19%	18%	23%	22%	
Only slightly concerned	12%	14%	13%	9%	12%	12%	16%	8%	18%	10%	
Not at all concerned	17%	19%	11%	15%	13%	20%	21%	3%	32%	17%	
Unsure	6%	5%	9%	7%	6%	7%	2%	5%	5%	10%	
Does not apply to me	9%	8%	9%	12%	8%	7%	11%	6%	9%	11%	





29. How likely do you think it is that there will be major changes in the Social Security system, the level of benefits and the qualification rules over the next several years?

		Ge	nder	Aç	ge	Educa	ation
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree
Very likely	28%	24%	33%	26%	31%	25%	35%
Somewhat likely	38%	38%	37%	40%	36%	37%	38%
Somewhat unlikely	10%	11%	9%	10%	10%	11%	9%
Very unlikely	8%	11%	6%	4%	12%	8%	9%
Unsure	16%	16%	15%	20%	12%	19%	9%

		Ra	ce			Income			Leaned Party ID		
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent	
Very likely	28%	28%	31%	29%	29%	28%	29%	45%	14%	29%	
Somewhat likely	38%	37%	39%	37%	36%	38%	43%	38%	40%	34%	
Somewhat unlikely	10%	11%	9%	10%	11%	10%	9%	5%	16%	7%	
Very unlikely	8%	10%	2%	7%	10%	8%	8%	2%	15%	6%	
Unsure	16%	15%	18%	17%	15%	16%	12%	10%	15%	23%	

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30. How concerned, if at all, are you about keeping your job over the next few years?

		Ge	nder	Aç	ge	Educa	ation
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree
Very concerned	13%	12%	15%	16%	12%	12%	17%
Somewhat concerned	15%	15%	15%	21%	9%	14%	16%
Only slightly concerned	15%	19%	12%	22%	10%	13%	20%
Not at all concerned	40%	41%	38%	24%	53%	41%	36%
Unsure	17%	13%	21%	18%	16%	20%	10%

		Ra	ce		Income				Leaned Party I	D
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Very concerned	13%	13%	11%	17%	16%	15%	11%	21%	7%	13%
Somewhat concerned	15%	13%	25%	14%	13%	16%	17%	18%	11%	15%
Only slightly concerned	15%	15%	18%	16%	10%	17%	23%	17%	16%	11%
Not at all concerned	40%	44%	26%	35%	38%	39%	44%	25%	55%	40%
Unsure	17%	16%	19%	19%	23%	13%	5%	19%	10%	22%





31. How concerned are you that the following factors could threaten your employment over the next few years? - Economic recession

		Ge	nder	Aç	ge	Education		
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree	
Very concerned	31%	26%	35%	30%	31%	30%	32%	
Somewhat concerned	19%	22%	17%	24%	15%	18%	22%	
Only slightly concerned	16%	19%	14%	19%	15%	15%	18%	
Not at all concerned	22%	23%	22%	13%	30%	23%	21%	
Unsure	11%	10%	12%	14%	9%	13%	7%	

		Ra	ce			Income			Leaned Party I	D
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Very concerned	31%	26%	46%	36%	34%	29%	27%	50%	12%	34%
Somewhat concerned	19%	19%	13%	24%	17%	19%	25%	20%	19%	19%
Only slightly concerned	16%	18%	14%	15%	14%	18%	19%	12%	22%	12%
Not at all concerned	22%	26%	13%	17%	20%	26%	22%	9%	38%	19%
Unsure	11%	12%	15%	8%	14%	7%	7%	10%	9%	16%





32. How concerned are you that the following factors could threaten your employment over the next few years? – My employer going out of business or making major staff cutbacks

		Ge	nder	Αç	је	Education		
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree	
Very concerned	13%	12%	14%	15%	12%	12%	16%	
Somewhat concerned	17%	18%	17%	23%	12%	16%	19%	
Only slightly concerned	14%	14%	13%	17%	11%	13%	15%	
Not at all concerned	40%	44%	37%	27%	51%	41%	39%	
Unsure	16%	12%	19%	18%	14%	18%	11%	

		Ra	ce			Income			Leaned Party I	D
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Very concerned	13%	12%	12%	16%	14%	13%	12%	23%	5%	11%
Somewhat concerned	17%	16%	22%	18%	18%	17%	20%	23%	12%	17%
Only slightly concerned	14%	13%	17%	14%	13%	15%	12%	12%	14%	15%
Not at all concerned	40%	44%	35%	35%	36%	45%	48%	26%	57%	37%
Unsure	16%	15%	14%	17%	19%	10%	9%	16%	12%	19%





33. How concerned are you that the following factors could threaten your employment over the next few years? - Changes in federal and state government policies

		Ge	nder	Ag	ge	Education		
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree	
Very concerned	22%	17%	26%	22%	21%	20%	25%	
Somewhat concerned	22%	24%	20%	27%	18%	21%	25%	
Only slightly concerned	16%	18%	14%	18%	14%	14%	21%	
Not at all concerned	27%	29%	25%	18%	35%	28%	24%	
Unsure	13%	12%	15%	15%	12%	18%	5%	

		Ra	ce			Income			Leaned Party I	D
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Very concerned	22%	19%	29%	24%	24%	19%	20%	39%	8%	18%
Somewhat concerned	22%	18%	30%	28%	20%	24%	25%	25%	19%	24%
Only slightly concerned	16%	18%	11%	14%	13%	19%	18%	13%	19%	12%
Not at all concerned	27%	30%	17%	22%	24%	28%	33%	13%	41%	28%
Unsure	13%	14%	13%	11%	20%	9%	4%	10%	13%	18%





34. How concerned are you that the following factors could threaten your employment over the next few years? - Changes in my industry

		Ge	nder	Aç	ge	Educa	ntion
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree
Very concerned	14%	14%	14%	16%	12%	13%	16%
Somewhat concerned	19%	20%	18%	25%	13%	17%	23%
Only slightly concerned	19%	22%	16%	20%	18%	18%	21%
Not at all concerned	33%	32%	34%	21%	43%	34%	31%
Unsure	15%	12%	18%	18%	13%	19%	9%

		Ra	ce			Income			Leaned Party I	D
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Very concerned	14%	13%	14%	16%	16%	14%	13%	24%	4%	15%
Somewhat concerned	19%	17%	20%	23%	17%	19%	22%	24%	15%	17%
Only slightly concerned	19%	18%	25%	18%	15%	19%	25%	18%	19%	18%
Not at all concerned	33%	37%	22%	28%	31%	38%	33%	18%	51%	30%
Unsure	15%	15%	20%	15%	20%	11%	6%	16%	11%	20%





35. How concerned are you that the following factors could threaten your employment over the next few years? - Demand for my services and skill set

		Ge	nder	Aç	ge	Education		
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree	
Very concerned	11%	11%	11%	14%	8%	9%	14%	
Somewhat concerned	16%	18%	14%	17%	14%	13%	21%	
Only slightly concerned	18%	20%	16%	24%	12%	17%	18%	
Not at all concerned	38%	39%	38%	26%	49%	39%	37%	
Unsure	18%	13%	22%	19%	16%	22%	9%	

		Ra	ce			Income			Leaned Party I	D
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Very concerned	11%	10%	8%	15%	13%	9%	10%	18%	4%	12%
Somewhat concerned	16%	15%	18%	16%	14%	18%	16%	23%	11%	11%
Only slightly concerned	18%	17%	20%	18%	16%	16%	21%	18%	16%	17%
Not at all concerned	38%	41%	29%	36%	34%	45%	44%	24%	56%	36%
Unsure	18%	17%	25%	16%	23%	12%	9%	17%	13%	23%





36. How concerned are you that the following factors could threaten your employment over the next few years? - Changes brought about by artificial intelligence

		Ge	nder	Ag	ge	Education		
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree	
Very concerned	18%	18%	18%	17%	19%	18%	18%	
Somewhat concerned	22%	20%	24%	25%	20%	20%	26%	
Only slightly concerned	19%	22%	16%	23%	15%	16%	24%	
Not at all concerned	28%	28%	27%	19%	35%	30%	23%	
Unsure	14%	12%	15%	15%	12%	16%	8%	

		Ra	ce		Income			Leaned Party ID		
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Very concerned	18%	17%	23%	17%	21%	18%	12%	23%	13%	19%
Somewhat concerned	22%	21%	20%	27%	24%	18%	27%	25%	18%	23%
Only slightly concerned	19%	21%	13%	16%	14%	18%	26%	17%	20%	18%
Not at all concerned	28%	29%	24%	26%	25%	33%	30%	19%	39%	25%
Unsure	14%	12%	20%	15%	16%	14%	5%	15%	10%	14%





37. How concerned are you that the following factors could threaten your employment over the next few years? – Rising job discrimination against certain classes of people (gender, race, age, disability, others)

		Ge	nder	Αç	ge	Education		
	Total	Man	Woman	18-44	45+	No 4-Yr Degree	4+ Yr Degree	
Very concerned	18%	15%	22%	19%	17%	16%	23%	
Somewhat concerned	16%	16%	16%	20%	13%	16%	16%	
Only slightly concerned	13%	16%	10%	15%	12%	13%	14%	
Not at all concerned	41%	43%	39%	32%	48%	42%	39%	
Unsure	12%	10%	13%	13%	10%	14%	8%	

		Ra	ce			Income			Leaned Party I	D
	Total	White - Non-Hispanic	Black	Other	LT \$50k	\$50-\$100k	\$100k+	Democrat	Republican	Independent
Very concerned	18%	14%	33%	21%	22%	15%	18%	34%	5%	17%
Somewhat concerned	16%	12%	26%	21%	16%	17%	15%	21%	11%	17%
Only slightly concerned	13%	14%	10%	12%	14%	15%	12%	14%	13%	11%
Not at all concerned	41%	46%	20%	37%	34%	45%	50%	21%	61%	39%
Unsure	12%	13%	11%	9%	15%	9%	5%	10%	10%	17%

Sample Characteristics

Gender

	N	%
Male	484	48.4%
Female	516	51.6%

Race - US

	N	%
White	645	64.5%
Black	125	12.5%
Hispanic	132	13.2%
Asian	29	2.9%
Native American	19	1.9%
Two or more races	32	3.2%
Other	18	1.8%
Middle Eastern	1	0.1%

Hispanic - US

	N	%
Yes	161	16.1%
No	839	83.9%

Education

	N	%
No HS	107	10.7%
High school graduate	277	27.7%
Some college	189	18.9%
2-year	89	8.9%
4-year	215	21.5%
Post-grad	123	12.3%

Age above 55

	N	%
Above 55	413	41.3%
55 or below	587	58.7%

3 point party ID

	N	%
Democrat	320	32.0%
Republican	294	29.4%
Independent	280	28.0%
Other	44	4.4%
Not sure	61	6.1%

7 point Party ID

	N	%
Strong Democrat	218	21.8%
Not very strong Democrat	101	10.1%
Lean Democrat	73	7.3%
Independent	179	17.9%
Lean Republican	97	9.7%
Not very strong Republican	113	11.3%
Strong Republican	181	18.1%
Not sure	37	3.7%

2024 President Vote Post Election

	N	%
Kamala Harris	370	37.0%
Donald Trump	390	39.0%
Robert F. Kennedy, Jr.	3	0.3%
Jill Stein	2	0.2%
Cornel West	3	0.3%
Chase Oliver	3	0.3%
Other	4	0.4%
Did not vote for President	226	22.6%